

IHSG	7,087
Change (%)	-0.19%
Net foreign sell (B)	-625.53
Support	7070
Resistance	7100

Sectoral	Last	Change %
IDXBASIC.JK	1,236	2.78%
IDXCYCLIC.JK	810	-0.25%
IDXENERGY.JK	2,018	-0.13%
IDXFINANCE.JK	1,434	-0.73%
IDXHEALTH.JK	1,392	0.39%
IDXNONCYC.JK	726	-0.42%
IDXINDUST.JK	1,089	-0.66%
IDXINFRA.JK	1,553	2.83%
IDXPROPERT.JK	704	-1.36%
IDXTECHNO.JK	4,561	-2.99%
IDXTRANS.JK	1,672	-0.49%

Commodities	Last	Change %
Crude Oil Jan 24	69.6	0.32%
Brent Crude Oil	74.6	0.34%
Gold Feb 24	2045.0	-0.14%
Copper Mar 24	3.8	0.59%

Indeks	Close	Change %
Dow Jones Industrial Average	36,054	-0.19%
S&P 500	4,549	-0.39%
NASDAQ Composite	14,147	-0.58%
FTSE 100	7,515	0.34%
DAX PERFORMANCE-INDEX	16,656	0.75%
SSE Composite Index	2,969	-0.11%
HANG SENG INDEX	16,463	0.83%
Nikkei 225	33,088	-1.07%

Indikator	Tingkat
Stock Market	7094 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Capex Rp. 279.02 miliar di 2024, BUMI bidik volume batu bara 80 juta ton
- LINK sepakat alihkan bisnis FBB dan 750 ribu pelanggan ke EXCL
- HOKI injeksi modal anak usaha Rp. 160 miliar
- TOWR bagikan dividen interim Rp. 6 per saham
- Bentuk BTN Fund, BBTN gandeng PT Mandiri Capital Indonesia (MCI)

NEWS MARKET

Pasar saham Indonesia berakhir di zona merah pada perdagangan kemarin, Rabu (6/12/2023), setelah sempat bergerak ke zona hijau pada perdagangan hari ini. Indeks Harga Saham Gabungan (IHSG) ditutup melemah 0,19% ke posisi 7.087,395. Meski terkoreksi, tetapi IHSG masih bertahan di level psikologis 7.000 hingga hari ini. Nilai transaksi IHSG pada hari ini berkisar Rp 16 triliun dengan melibatkan 44 miliaran saham yang berpindah tangan sebanyak 1,4 juta kali. Sebanyak 221 saham naik, 355 saham turun dan 191 saham stagnan.

IHSG berakhir di zona merah setelah sempat bergerak cenderung volatil di sepanjang perdagangan hari ini. Selain itu, koreksinya IHSG terjadi meski sentimen pasar cenderung positif pada hari ini. Sentimen pasar global cenderung positif setelah data lapangan kerja terbaru Amerika Serikat (AS) dirilis pada kemarin malam waktu Indonesia.

Dow Jones kehilangan 74 poin, atau 0,2%. S & P 500 dan Komposit Nasdaq turun masing-masing 0,4% dan 0,5%. IHSG masih akan dipenuhi volatilitas pada perdagangan hari ini karena investor masih menanti sejumlah data dari Amerika Serikat, terutama pekerjaan, yang berpengaruh terhadap ekspektasi kebijakan moneter bank sentral.

Sinyal positif datang dari data lowongan pekerjaan AS yang turun pada periode Oktober. Jumlah lowongan pekerjaan mengalami penurunan sebesar 617.000 dari bulan sebelumnya menjadi 8,73 juta pada Oktober 2023, menandai level terendah sejak Maret 2021 dan berada di bawah konsensus pasar sebesar 9,3 juta.

Selain data dari Amerika Serikat, investor juga akan mencermati data dari China yakni neraca perdagangan yang diperkirakan meningkat pada periode November 2023. Berdasarkan konsensus yang dihimpun oleh Trading Economics, data neraca dagang China diperkirakan senilai US\$58 miliar. Tumbuh dari periode sebelumnya sebesar US\$56,5 miliar. Meskipun bertumbuh, nilai ekspor China diperkirakan akan tumbuh negatif sebesar 1,1%. Sementara impor tumbuh 3,3%, cenderung stabil dari periode sebelumnya yakni 3%.

Kabar lain dari China adalah Moody's menurunkan peringkat kredit China. Lembaga pemeringkat ini menurunkan 'outlook' peringkat utang A1 China menjadi "negatif" dari "stabil".

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ACES	730	Speculative Buy	740	765	705	Oversold, entry level: 710-730
EXCL	2,140	Speculative Buy	2,180	2,240	2,070	Bullish Breakaway, entry level: 2080-2140
PGEO	1,100	Trading Buy	1,120	1,150	1,065	Bullish Breakaway, entry level: 1070-1100
MBMA	595	Hold	605	620	575	Bullish Breakaway
BRPT	1,310	Hold	1,335	1,375	1,270	Long White Marubozu

LQ45 TECHNICAL VIEW



Thursday, December 7, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	695	710	730	735	745	ACES	2.82%	16	47.2%	86%	392	▼	890	18%
ADRO	2,480	2,500	2,530	2,540	2,560	ADRO	0.80%	3	-34.3%	26%	2,010	▼	3,990	37%
AKRA	1,365	1,380	1,400	1,410	1,425	AKRA	-0.36%	11	0.0%	17%	1,200	▼	1,670	16%
AMRT	2,830	2,860	2,890	2,910	2,930	AMRT	0.70%	36	9.1%	24%	2,330	▼	3,150	8%
ANTM	1,670	1,685	1,700	1,725	1,750	ANTM	-2.58%	10	-14.4%	8%	1,580	▼	2,390	29%
ARTO	2,850	2,940	3,030	3,180	3,330	ARTO	-4.72%	1,638	-18.5%	98%	1,530	▼	4,400	31%
ASII	5,625	5,675	5,725	5,800	5,875	ASII	0.00%	7	0.4%	10%	5,200	▼	7,000	18%
BBCA	8,700	8,750	8,800	8,900	9,000	BBCA	-1.12%	23	2.9%	10%	8,000	▼	9,450	7%
BBNI	5,150	5,175	5,225	5,275	5,350	BBNI	-1.42%	10	13.3%	24%	4,213	▼	5,425	4%
BBRI	5,375	5,400	5,425	5,450	5,475	BBRI	-0.46%	15	9.8%	24%	4,360	▼	5,750	6%
BBTN	1,245	1,255	1,265	1,280	1,295	BBTN	-1.56%	6	-6.3%	10%	1,150	▼	1,430	12%
BMRI	5,700	5,750	5,800	5,900	6,000	BMRI	-2.93%	9	16.9%	30%	4,450	▼	6,200	6%
BRIS	1,670	1,705	1,740	1,775	1,810	BRIS	1.46%	15	34.9%	59%	1,095	▼	1,820	4%
BRPT	990	1,150	1,310	1,390	1,470	BRPT	24.76%	292	73.5%	85%	710	▼	1,530	14%
BUKA	200	202	204	206	208	BUKA	-0.97%	#N/A	-22.1%	6%	193	▼	306	33%
CPIN	4,960	5,000	5,050	5,100	5,150	CPIN	-0.98%	34	-10.6%	17%	4,330	▼	6,275	20%
EMTK	585	595	605	625	645	EMTK	-3.97%	#N/A	-41.3%	24%	486	▼	1,190	49%
ESSA	560	570	580	595	610	ESSA	-2.52%	15	-36.6%	21%	480	▼	1,130	49%
EXCL	2,010	2,070	2,140	2,180	2,230	EXCL	4.39%	24	0.0%	26%	1,695	▼	2,560	16%
GGRM	20,675	20,850	21,050	21,200	21,375	GGRM	0.96%	7	16.9%	28%	16,500	▼	30,050	30%
GOTO	83	87	92	99	107	GOTO	-8.91%	#N/A	1.1%	70%	54	▼	147	37%
HRUM	1,220	1,245	1,270	1,315	1,360	HRUM	-3.79%	7	-21.6%	5%	1,205	▼	1,945	35%
ICBP	10,300	10,475	10,650	10,875	11,100	ICBP	-0.23%	15	6.5%	15%	9,275	▼	11,925	11%
INCO	4,220	4,330	4,450	4,520	4,600	INCO	3.01%	11	-37.3%	3%	4,300	▼	7,750	43%
INDF	6,300	6,400	6,500	6,600	6,700	INDF	0.39%	6	-3.3%	7%	6,050	▼	7,550	14%
INDY	1,480	1,485	1,490	1,500	1,510	INDY	0.00%	2	-45.4%	1%	1,475	▼	2,980	50%
INKP	8,225	8,300	8,400	8,550	8,725	INKP	-2.04%	6	-3.7%	24%	6,775	▼	11,850	29%
INTP	9,350	9,425	9,500	9,550	9,600	INTP	0.26%	15	-4.0%	5%	9,025	▼	11,850	20%
ITMG	23,675	23,750	23,850	24,000	24,175	ITMG	-0.42%	2	-38.9%	8%	22,125	▼	41,500	43%
KLBF	1,640	1,670	1,700	1,730	1,760	KLBF	2.41%	27	-18.7%	10%	1,550	▼	2,360	28%
MAPI	1,600	1,620	1,640	1,675	1,710	MAPI	-1.80%	13	13.5%	37%	1,195	▼	2,070	21%
MDKA	2,410	2,450	2,500	2,550	2,610	MDKA	-0.79%	#N/A	-39.3%	21%	2,060	▼	4,950	49%
MEDC	990	1,010	1,030	1,050	1,070	MEDC	-0.96%	4	1.5%	23%	840	▼	1,705	40%
PGAS	1,105	1,115	1,125	1,130	1,135	PGAS	0.90%	8	-36.1%	2%	1,100	▼	1,865	40%
PTBA	2,370	2,390	2,410	2,430	2,450	PTBA	-0.41%	4	-34.7%	4%	2,310	▼	4,200	43%
SCMA	153	154	155	156	157	SCMA	0.00%	39	-24.8%	17%	132	▼	242	36%
SIDO	550	560	570	575	580	SIDO	1.79%	18	-24.5%	19%	478	▼	915	38%
SMGR	6,300	6,350	6,425	6,450	6,500	SMGR	0.78%	17	-2.3%	14%	5,625	▼	7,775	17%
SRTG	1,595	1,610	1,625	1,635	1,645	SRTG	1.25%	#N/A	-35.8%	16%	1,405	▼	2,790	42%
TBIG	2,030	2,050	2,070	2,100	2,130	TBIG	-1.90%	31	-10.0%	16%	1,780	▼	2,420	14%
TLKM	3,830	3,870	3,920	3,950	3,990	TLKM	1.82%	16	4.5%	16%	3,390	▼	4,500	13%
TOWR	930	940	950	970	990	TOWR	-3.06%	14	-13.6%	16%	820	▼	1,180	19%
TPIA	2,900	3,190	3,480	3,750	4,020	TPIA	9.78%	#N/A	35.4%	74%	1,995	▼	3,740	7%
UNTR	21,225	21,425	21,625	21,975	22,325	UNTR	-1.93%	4	-17.1%	0%	21,600	▼	31,700	32%
UNVR	3,410	3,460	3,510	3,590	3,670	UNVR	-3.04%	27	-25.3%	3%	3,410	▼	5,050	30%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, December 7, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,310	24.76%	292	BRPT	1,310	73.51%	85%	710	▼	1,530	14%
ACES	730	2.82%	16	ACES	730	47.18%	86%	392	▼	890	18%
TPIA	3,480	9.78%	#N/A	TPIA	3,480	35.41%	74%	1,995	▼	3,740	7%
BRIS	1,740	1.46%	15	BRIS	1,740	34.88%	59%	1,095	▼	1,820	4%
GGRM	21,050	0.96%	7	GGRM	21,050	16.94%	28%	16,500	▼	30,050	30%
BMRI	5,800	-2.93%	9	BMRI	5,800	16.88%	30%	4,450	▼	6,200	6%
MAPI	1,640	-1.80%	13	MAPI	1,640	13.49%	37%	1,195	▼	2,070	21%
BBNI	5,225	-1.42%	10	BBNI	5,225	13.28%	24%	4,213	▼	5,425	4%
BBRI	5,425	-0.46%	15	BBRI	5,425	9.82%	24%	4,360	▼	5,750	6%
AMRT	2,890	0.70%	36	AMRT	2,890	9.06%	24%	2,330	▼	3,150	8%
ICBP	10,650	-0.23%	15	ICBP	10,650	6.50%	15%	9,275	▼	11,925	11%
TLKM	3,920	1.82%	16	TLKM	3,920	4.53%	16%	3,390	▼	4,500	13%
BBCA	8,800	-1.12%	23	BBCA	8,800	2.92%	10%	8,000	▼	9,450	7%
MEDC	1,030	-0.96%	4	MEDC	1,030	1.48%	23%	840	▼	1,705	40%
GOTO	92	-8.91%	#N/A	GOTO	92	1.10%	70%	54	▼	147	37%
ASII	5,725	0.00%	7	ASII	5,725	0.44%	10%	5,200	▼	7,000	18%
AKRA	1,400	-0.36%	11	AKRA	1,400	0.00%	17%	1,200	▼	1,670	16%
EXCL	2,140	4.39%	24	EXCL	2,140	0.00%	26%	1,695	▼	2,560	16%
SMGR	6,425	0.78%	17	SMGR	6,425	-2.28%	14%	5,625	▼	7,775	17%
INDF	6,500	0.39%	6	INDF	6,500	-3.35%	7%	6,050	▼	7,550	14%
INKP	8,400	-2.04%	6	INKP	8,400	-3.72%	24%	6,775	▼	11,850	29%
INTP	9,500	0.26%	15	INTP	9,500	-4.04%	5%	9,025	▼	11,850	20%
BBTN	1,265	-1.56%	6	BBTN	1,265	-6.30%	10%	1,150	▼	1,430	12%
TBIG	2,070	-1.90%	31	TBIG	2,070	-10.00%	16%	1,780	▼	2,420	14%
CPIN	5,050	-0.98%	34	CPIN	5,050	-10.62%	17%	4,330	▼	6,275	20%
TOWR	950	-3.06%	14	TOWR	950	-13.64%	16%	820	▼	1,180	19%
ANTM	1,700	-2.58%	10	ANTM	1,700	-14.36%	8%	1,580	▼	2,390	29%
UNTR	21,625	-1.93%	4	UNTR	21,625	-17.07%	0%	21,600	▼	31,700	32%
ARTO	3,030	-4.72%	1,638	ARTO	3,030	-18.55%	98%	1,530	▼	4,400	31%
KLBF	1,700	2.41%	27	KLBF	1,700	-18.66%	10%	1,550	▼	2,360	28%
HRUM	1,270	-3.79%	7	HRUM	1,270	-21.60%	5%	1,205	▼	1,945	35%
BUKA	204	-0.97%	#N/A	BUKA	204	-22.14%	6%	193	▼	306	33%
SIDO	570	1.79%	18	SIDO	570	-24.50%	19%	478	▼	915	38%
SCMA	155	0.00%	39	SCMA	155	-24.76%	17%	132	▼	242	36%
UNVR	3,510	-3.04%	27	UNVR	3,510	-25.32%	3%	3,410	▼	5,050	30%
ADRO	2,530	0.80%	3	ADRO	2,530	-34.29%	26%	2,010	▼	3,990	37%
PTBA	2,410	-0.41%	4	PTBA	2,410	-34.69%	4%	2,310	▼	4,200	43%
SRTG	1,625	1.25%	#N/A	SRTG	1,625	-35.77%	16%	1,405	▼	2,790	42%
PGAS	1,125	0.90%	8	PGAS	1,125	-36.08%	2%	1,100	▼	1,865	40%
ESSA	580	-2.52%	15	ESSA	580	-36.61%	21%	480	▼	1,130	49%
INCO	4,450	3.01%	11	INCO	4,450	-37.32%	3%	4,300	▼	7,750	43%
ITMG	23,850	-0.42%	2	ITMG	23,850	-38.89%	8%	22,125	▼	41,500	43%
MDKA	2,500	-0.79%	#N/A	MDKA	2,500	-39.32%	21%	2,060	▼	4,950	49%
EMTK	605	-3.97%	#N/A	EMTK	605	-41.26%	24%	486	▼	1,190	49%
INDY	1,490	0.00%	2	INDY	1,490	-45.42%	1%	1,475	▼	2,980	50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, December 7, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMMN	6,425	-2.65%	91	AMMN	6,425	#N/A	AMMN	6,425	278%	1,700	8,350	23%
2 BRPT	1,310	24.76%	292	BRPT	1,310	73.51%	BRPT	1,310	85%	710	1,530	14%
3 BMRI	5,800	-2.93%	9	BMRI	5,800	16.88%	BMRI	5,800	30%	4,450	6,200	6%
4 BBNI	5,225	-1.42%	10	BBNI	5,225	13.28%	BBNI	5,225	24%	4,213	5,425	4%
5 BBRI	5,425	-0.46%	15	BBRI	5,425	9.82%	BBRI	5,425	24%	4,360	5,750	6%
6 AMRT	2,890	0.70%	36	AMRT	2,890	9.06%	AMRT	2,890	24%	2,330	3,150	8%
7 ICBP	10,650	-0.23%	15	ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	11,925	11%
8 TLKM	3,920	1.82%	16	TLKM	3,920	4.53%	TLKM	3,920	16%	3,390	4,500	13%
9 BBKA	8,800	-1.12%	23	BBKA	8,800	2.92%	BBKA	8,800	10%	8,000	9,450	7%
10 GOTO	92	-8.91%	#N/A	GOTO	92	1.10%	GOTO	92	70%	54	147	37%
11 ASII	5,725	0.00%	7	ASII	5,725	0.44%	ASII	5,725	10%	5,200	7,000	18%
12 SMGR	6,425	0.78%	17	SMGR	6,425	-2.28%	SMGR	6,425	14%	5,625	7,775	17%
13 INDF	6,500	0.39%	6	INDF	6,500	-3.35%	INDF	6,500	7%	6,050	7,550	14%
14 INKP	8,400	-2.04%	6	INKP	8,400	-3.72%	INKP	8,400	24%	6,775	11,850	29%
15 CPIN	5,050	-0.98%	34	CPIN	5,050	-10.62%	CPIN	5,050	17%	4,330	6,275	20%
16 TOWR	950	-3.06%	14	TOWR	950	-13.64%	TOWR	950	16%	820	1,180	19%
17 ANTM	1,700	-2.58%	10	ANTM	1,700	-14.36%	ANTM	1,700	8%	1,580	2,390	29%
18 UNTR	21,625	-1.93%	4	UNTR	21,625	-17.07%	UNTR	21,625	0%	21,600	31,700	32%
19 KLBK	1,700	2.41%	27	KLBK	1,700	-18.66%	KLBK	1,700	10%	1,550	2,360	28%
20 UNVR	3,510	-3.04%	27	UNVR	3,510	-25.32%	UNVR	3,510	3%	3,410	5,050	30%
21 ADRO	2,530	0.80%	3	ADRO	2,530	-34.29%	ADRO	2,530	26%	2,010	3,990	37%
22 MDKA	2,500	-0.79%	#N/A	MDKA	2,500	-39.32%	MDKA	2,500	21%	2,060	4,950	49%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, December 7, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,310	24.76%	292	BRPT	73.51%	BRPT	85%	710	▼	1,530	-14%
JSMR	4,940	2.07%	5	JSMR	65.77%	JSMR	78%	2,770	▼	4,980	1%
ISAT	9,300	-1.06%	20	ISAT	50.61%	ISAT	76%	5,275	▼	10,850	-14%
ACES	730	2.82%	16	ACES	47.18%	ACES	86%	392	▼	890	-18%
TPIA	3,480	9.78%	#N/A	TPIA	35.41%	TPIA	74%	1,995	▼	3,740	7%
BRIS	1,740	1.46%	15	BRIS	34.88%	BRIS	59%	1,095	▼	1,820	4%
ELSA	402	-0.50%	6	ELSA	28.85%	ELSA	41%	286	▼	460	-13%
BRMS	198	-1.00%	117	BRMS	24.53%	BRMS	74%	114	▼	226	-12%
CTRA	1,150	-2.13%	14	CTRA	22.34%	CTRA	33%	865	▼	1,195	4%
DOID	364	2.25%	6	DOID	19.74%	DOID	38%	264	▼	570	-36%
ASSA	910	-3.70%	40	ASSA	17.42%	ASSA	34%	680	▼	1,420	-36%
GGRM	21,050	0.96%	7	GGRM	16.94%	GGRM	28%	16,500	▼	30,050	-30%
BMRI	5,800	-2.93%	9	BMRI	16.88%	BMRI	30%	4,450	▼	6,200	6%
MAPI	1,640	-1.80%	13	MAPI	13.49%	MAPI	37%	1,195	▼	2,070	-21%
BBNI	5,225	-1.42%	10	BBNI	13.28%	BBNI	24%	4,213	▼	5,425	4%
BSDE	1,025	-2.38%	7	BSDE	11.41%	BSDE	16%	880	▼	1,235	-17%
BBRI	5,425	-0.46%	15	BBRI	9.82%	BBRI	24%	4,360	▼	5,750	6%
AMRT	2,890	0.70%	36	AMRT	9.06%	AMRT	24%	2,330	▼	3,150	8%
BFIN	1,150	3.14%	10	BFIN	9.00%	BFIN	20%	955	▼	1,535	-25%
HMSP	910	-2.15%	14	HMSP	8.33%	HMSP	17%	780	▼	1,235	-26%
ICBP	10,650	-0.23%	15	ICBP	6.50%	ICBP	15%	9,275	▼	11,925	-11%
TLKM	3,920	1.82%	16	TLKM	4.53%	TLKM	16%	3,390	▼	4,500	-13%
BBCA	8,800	-1.12%	23	BBCA	2.92%	BBCA	10%	8,000	▼	9,450	7%
MEDC	1,030	-0.96%	4	MEDC	1.48%	MEDC	23%	840	▼	1,705	-40%
GOTO	92	-8.91%	#N/A	GOTO	1.10%	GOTO	70%	54	▼	147	-37%
OMED	214	-2.73%	18	OMED	0.94%	OMED	44%	149	▼	252	-15%
TKIM	7,100	-1.05%	6	TKIM	0.71%	TKIM	27%	5,600	▼	10,375	-32%
ASII	5,725	0.00%	7	ASII	0.44%	ASII	10%	5,200	▼	7,000	-18%
AKRA	1,400	-0.36%	11	AKRA	0.00%	AKRA	17%	1,200	▼	1,670	-16%
EXCL	2,140	4.39%	24	EXCL	0.00%	EXCL	26%	1,695	▼	2,560	-16%
SMGR	6,425	0.78%	17	SMGR	-2.28%	SMGR	14%	5,625	▼	7,775	-17%
MYOR	2,440	0.41%	19	MYOR	-2.40%	MYOR	7%	2,270	▼	2,900	-16%
INDF	6,500	0.39%	6	INDF	-3.35%	INDF	7%	6,050	▼	7,550	-14%
INKP	8,400	-2.04%	6	INKP	-3.72%	INKP	24%	6,775	▼	11,850	-29%
INTP	9,500	0.26%	15	INTP	-4.04%	INTP	5%	9,025	▼	11,850	-20%
BMTR	264	-0.75%	5	BMTR	-5.04%	BMTR	6%	250	▼	388	-32%
JPFA	1,225	1.24%	15	JPFA	-5.41%	JPFA	21%	1,015	▼	1,410	-13%
HEAL	1,465	-2.01%	53	HEAL	-5.48%	HEAL	16%	1,265	▼	1,800	-19%
ERAA	370	-2.12%	7	ERAA	-5.61%	ERAA	13%	326	▼	580	-36%
SMRA	570	-5.79%	10	SMRA	-5.79%	SMRA	14%	498	▼	740	-23%
BBTN	1,265	-1.56%	6	BBTN	-6.30%	BBTN	10%	1,150	▼	1,430	-12%
MPMX	1,040	0.48%	7	MPMX	-7.14%	MPMX	7%	970	▼	1,360	-24%
PWON	420	-0.47%	11	PWON	-7.89%	PWON	7%	392	▼	525	-20%
TBIG	2,070	-1.90%	31	TBIG	-10.00%	TBIG	16%	1,780	▼	2,420	-14%
MTEL	720	0.00%	31	MTEL	-10.00%	MTEL	20%	600	▼	800	-10%
CPIN	5,050	-0.98%	34	CPIN	-10.62%	CPIN	17%	4,330	▼	6,275	-20%
MIKA	2,780	2.96%	41	MIKA	-12.85%	MIKA	14%	2,430	▼	3,400	-18%
TOWR	950	-3.06%	14	TOWR	-13.64%	TOWR	16%	820	▼	1,180	-19%
ANTM	1,700	-2.58%	10	ANTM	-14.36%	ANTM	8%	1,580	▼	2,390	-29%
UNTR	21,625	-1.93%	4	UNTR	-17.07%	UNTR	0%	21,600	▼	31,700	-32%
ARTO	3,030	-4.72%	1,638	ARTO	-18.55%	ARTO	98%	1,530	▼	4,400	-31%
KLBF	1,700	2.41%	27	KLBF	-18.66%	KLBF	10%	1,550	▼	2,360	-28%
HRUM	1,270	-3.79%	7	HRUM	-21.60%	HRUM	5%	1,205	▼	1,945	-35%

45	BUKA	204	-0.97%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	-33%
	PTPP	550	0.92%	9	PTPP	550	-23.08%	PTPP	550	10%	498	▼	890	-38%
18	ADMR	1,300	0.00%	12	ADMR	1,300	-23.30%	ADMR	1,300	76%	740	▼	1,790	-27%
	SMDR	296	0.00%	3	SMDR	296	-23.32%	SMDR	296	6%	280	▼	490	-40%
	ENRG	224	-0.88%	5	ENRG	224	-23.81%	ENRG	224	16%	193	▼	334	-33%
	PNLF	272	-1.45%	5	PNLF	272	-24.02%	PNLF	272	7%	254	▼	482	-44%
29	AVIA	478	-1.24%	20	AVIA	478	-24.13%	AVIA	478	2%	468	▼	760	-37%
	JKON	90	-3.23%	8	JKON	90	-24.37%	JKON	90	15%	78	▼	155	-42%
39	SIDO	570	1.79%	18	SIDO	570	-24.50%	SIDO	570	19%	478	▼	915	-38%
	SCMA	155	0.00%	39	SCMA	155	-24.76%	SCMA	155	17%	132	▼	242	-36%
	UNVR	3,510	-3.04%	27	UNVR	3,510	-25.32%	UNVR	3,510	3%	3,410	▼	5,050	-30%
	PNBN	1,125	-1.32%	9	PNBN	1,125	-26.95%	PNBN	1,125	9%	1,030	▼	1,880	-40%
21	ADRO	2,530	0.80%	3	ADRO	2,530	-34.29%	ADRO	2,530	26%	2,010	▼	3,990	-37%
	PTBA	2,410	-0.41%	4	PTBA	2,410	-34.69%	PTBA	2,410	4%	2,310	▼	4,200	-43%
	RMKE	610	-1.61%	4	RMKE	610	-35.11%	RMKE	610	1%	605	▼	1,120	-46%
	SRTG	1,625	1.25%	#N/A	SRTG	1,625	-35.77%	SRTG	1,625	16%	1,405	▼	2,790	-42%
	PGAS	1,125	0.90%	8	PGAS	1,125	-36.08%	PGAS	1,125	2%	1,100	▼	1,865	-40%
	ESSA	580	-2.52%	15	ESSA	580	-36.61%	ESSA	580	21%	480	▼	1,130	-49%
	INCO	4,450	3.01%	11	INCO	4,450	-37.32%	INCO	4,450	3%	4,300	▼	7,750	-43%
	ITMG	23,850	-0.42%	2	ITMG	23,850	-38.89%	ITMG	23,850	8%	22,125	▼	41,500	-43%
	MDKA	2,500	-0.79%	#N/A	MDKA	2,500	-39.32%	MDKA	2,500	21%	2,060	▼	4,950	-49%
	EMTK	605	-3.97%	#N/A	EMTK	605	-41.26%	EMTK	605	24%	486	▼	1,190	-49%
	BTPS	1,625	2.85%	9	BTPS	1,625	-41.76%	BTPS	1,625	5%	1,550	▼	3,000	-46%
	TINS	675	3.05%	#N/A	TINS	675	-42.31%	TINS	675	10%	615	▼	1,335	-49%
14	INDY	1,490	0.00%	2	INDY	1,490	-45.42%	INDY	1,490	1%	1,475	▼	2,980	-50%
	MNCN	392	-1.51%	4	MNCN	392	-47.03%	MNCN	392	10%	356	▼	805	-51%
	WIKA	344	-6.52%	#N/A	WIKA	344	-57.00%	WIKA	344	0%	344	▼	895	-62%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

BRPT 1,310 (24.7%)
TPIA 3,480 (9.7%)
EXCL 2,140 (4.3%)
INCO 4,450 (3%)
ACES 730 (2.8%)

Top Volume

GOTO 92 (127.4 Mn Lot)
BRPT 1,310 (8.2 Mn Lot)
TLKM 3,920 (1.4 Mn Lot)
BBRI 5,425 (1.1 Mn Lot)
TPIA 3,480 (1 Mn Lot)

Top Frekuensi

GOTO 92 (83k x)
BRPT 1,310 (71k x)
TPIA 3,480 (35k x)
BBCA 8,800 (18k x)
TLKM 3,920 (15k x)

Top Loser

GOTO 92 (-8.9%)
ARTO 3,030 (-4.7%)
EMTK 605 (-3.9%)
HRUM 1,270 (-3.7%)
TOWR 950 (-3%)

Top Value

GOTO 92 (1208.6 IDR Bn)
BRPT 1,310 (1012.3 IDR Bn)
BBCA 8,800 (723.9 IDR Bn)
BBRI 5,425 (648.9 IDR Bn)
TLKM 3,920 (585.3 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

GZCO 105 (29.6%)
BRPT 1,310 (24.7%)
LAPD 6 (20%)
PTRO 6,300 (20%)
BRNA 945 (18.1%)

Top Volume

GOTO 92 (127.4 Mn Lot)
STRK 76 (14 Mn Lot)
BRPT 1,310 (8.2 Mn Lot)
DEWA 85 (7.4 Mn Lot)
BUMI 96 (6.6 Mn Lot)

Top Frekuensi

GTRA 310 (111k x)
STRK 76 (90k x)
GOTO 92 (83k x)
BRPT 1,310 (71k x)
PGEO 1,100 (37k x)

Top Loser

JSPT 915 (-15.6%)
PUDP 685 (-14.9%)
KOPI 490 (-14.7%)
PEHA 615 (-12.7%)
GPSO 152 (-11.6%)

Top Value

GOTO 92 (1208.6 IDR Bn)
BRPT 1,310 (1012.3 IDR Bn)
BBCA 8,800 (723.9 IDR Bn)
BBRI 5,425 (648.9 IDR Bn)
TLKM 3,920 (585.3 IDR Bn)

RUPS

AVIA (LB)

BMHS (LB)

BTPN (LB)

COCO (LB)

HERO (LB)

KKGI (LB)

TOBA (LB)

WICO (LB)

DIVIDEND

CUM DATE

POWR Rp. 29.47

EX DATE

TUGU Rp. 25.5

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

IPO

LISTING

SURI Rp. 170

ECONOMIC CALENDAR



Monday December 04 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	Factory Orders MoM OCT	-3.60%	2.3% 🟢	-2.80%	-2.30%	
8:00 AM	US	Factory Orders ex Transportation OCT	-1.20%	0.4% 🟢		0.30%	
9:30 AM	US	3-Month Bill Auction	5.25%	5.28%			
9:30 AM	US	6-Month Bill Auction	5.19%	5.24%			
6:45 PM	CN	Caixin Services PMI NOV	51.5	50.4		51	
6:45 PM	CN	Caixin Composite PMI NOV	51.6	50		51.2	
Tuesday December 05 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	LMI Logistics Managers Index Current NOV	49.4	56.5			
6:55 AM	US	Bedbook YoY DEC/02	3%	6.30%			
7:45 AM	US	S&P Global Composite PMI Final NOV	50.7	50.7		50.7	
7:45 AM	US	S&P Global Services PMI Final NOV	50.8	50.6	50.8	50.8	
8:00 AM	US	ISM Services PMI NOV	52.7	51.8	52	51.5	
8:00 AM	US	JOLTs Job Openings OCT	8.733M	9.35M 🟢	9.3M	9.4M	
8:00 AM	US	ISM Services Employment NOV	50.7	50.2		50.1	
8:00 AM	US	RCM/TIPP Economic Optimism Index DEC	40	44.5	45.2	46	
8:00 AM	US	ISM Services Business Activity NOV	55.1	54.1		54	
8:00 AM	US	ISM Services New Orders NOV	55.5	55.5		55.3	
8:00 AM	US	ISM Services Prices NOV	58.3	58.6		58	
8:00 AM	US	JOLTs Job Quits OCT	3.628M	3.646M 🟢		3.6M	
8:00 AM	US	Total Vehicle Sales NOV	15.32M	15.44M 🟢			
9:30 AM	US	42-Day Bill Auction	5.29%	5.29%			
2:30 PM	US	API Crude Oil Stock Change DEC/01	0.594M	-0.817M	-2.267M		
Wednesday December 06 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/01	7.17%	7.37%			
5:00 AM	US	MBA Mortgage Applications DEC/01	2.80%	0.30%			
5:00 AM	US	MBA Mortgage Market Index DEC/01	181.1	176.1			
5:00 AM	US	MBA Mortgage Refinance Index DEC/01	373.3	327.8			
5:00 AM	US	MBA Purchase Index DEC/01	144.5	144.9			
6:15 AM	US	ADP Employment Change NOV	103K	106K 🟢	130K	125K	
6:30 AM	US	Balance of Trade OCT	\$-64.3B	\$-61.2B 🟢	\$-64.2B	\$-64.6B	
6:30 AM	US	Exports OCT	\$258.8B	\$261.4B 🟢		\$258.3B	
6:30 AM	US	Imports OCT	\$323.0B	\$322.5B 🟢		\$322.9B	
6:30 AM	US	Nonfarm Productivity QoQ Final Q3	5.20%	3.60%	4.90%	4.70%	
6:30 AM	US	Unit Labour Costs QoQ Final Q3	-1.20%	2.6% 🟢	-0.90%	-0.80%	
8:30 AM	US	EIA Crude Oil Stocks Change DEC/01	-4.632M	1.609M	-1.354M		
8:30 AM	US	EIA Gasoline Stocks Change DEC/01	5.421M	1.764M	1.027M		
8:30 AM	US	EIA Crude Oil Imports Change DEC/01	2.091M	-0.665M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/01	1.829M	1.854M			
8:30 AM	US	EIA Distillate Fuel Production Change DEC/01	0.072M	0.06M			
8:30 AM	US	EIA Distillate Stocks Change DEC/01	1.267M	5.217M	1.526M		
8:30 AM	US	EIA Gasoline Production Change DEC/01	0.18M	-0.035M			
8:30 AM	US	EIA Heating Oil Stocks Change DEC/01	-1.126M	0.003M			
8:30 AM	US	EIA Refinery Crude Runs Change DEC/01	0.179M	0.518M			
9:30 AM	US	17-Week Bill Auction	5.24%	5.24%			
8:00 PM	CN	Balance of Trade NOV		\$56.53B	\$58B	\$57.0B	
8:00 PM	CN	Exports YoY NOV		-6%	-1.10%	-2.00%	
8:00 PM	CN	Imports YoY NOV		3%	3%	4.00%	
8:00 PM	ID	Foreign Exchange Reserves NOV		\$133.1B		\$135.0B	
Thursday December 07 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Challenger Job Cuts NOV		36.836K		40K	
6:30 AM	US	Initial Jobless Claims DEC/02		218K	222K	225.0K	
6:30 AM	US	Continuing Jobless Claims NOV/25		1927K	1910K	1940.0K	
6:30 AM	US	Jobless Claims 4-week Average DEC/02		220K		221.75K	
8:00 AM	US	Wholesale Inventories MoM OCT		0.20%	-0.20%	-0.20%	
8:30 AM	US	EIA Natural Gas Stocks Change DEC/01		10Bcf	-1.05Bcf		
9:30 AM	US	4-Week Bill Auction		5.29%			
9:30 AM	US	8-Week Bill Auction		5.28%			
10:00 AM	US	15-Year Mortgage Rate DEC/06		6.56%			

10:00 AM	US	30-Year Mortgage Rate DEC/06	7.22%			
1:00 PM	US	Consumer Credit Change OCT	\$9.06B	\$9B	\$8.7B	
8:00 PM	ID	Consumer Confidence NOV	124.3		123	
8:00 PM	ID	Retail Sales YoY OCT	1.50%		1.90%	
	CN	Foreign Exchange Reserves NOV	\$3.101T	\$3.12T	\$3.1T	
	US	Used Car Prices MoM NOV	-2.30%			
	US	Used Car Prices YoY NOV	-4%			
Friday December 08 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Non Farm Payrolls NOV	150K	180K	160K	
6:30 AM	US	Unemployment Rate NOV	3.90%	4%	3.90%	
6:30 AM	US	Average Hourly Earnings MoM NOV	0.20%	0%	0.20%	
6:30 AM	US	Average Hourly Earnings YoY NOV	4.10%	4%	4.00%	
6:30 AM	US	Participation Rate NOV	62.70%		62.70%	
6:30 AM	US	Average Weekly Hours NOV	34.3	34.3	34.3	
6:30 AM	US	Government Payrolls NOV	51K		30.0K	
6:30 AM	US	Manufacturing Payrolls NOV	-35K	30K	30.0K	
6:30 AM	US	Nonfarm Payrolls Private NOV	99K	153K	130K	
6:30 AM	US	U-6 Unemployment Rate NOV	7.20%		7.30%	
8:00 AM	US	Michigan Consumer Sentiment Prel DEC	61.3	62	61.4	
8:00 AM	US	Michigan 5 Year Inflation Expectations Prel DEC	3.20%		3.30%	
8:00 AM	US	Michigan Consumer Expectations Prel DEC	56.8		57	
8:00 AM	US	Michigan Current Conditions Prel DEC	68.3		68.4	
8:00 AM	US	Michigan Inflation Expectations Prel DEC	4.50%		4.50%	
10:00 AM	US	WASDE Report				
11:00 AM	US	Baker Hughes Oil Rig Count DEC/08	500			
11:00 AM	US	Baker Hughes Total Rig Count DEC/08	625			
6:30 PM	CN	Inflation Rate YoY NOV	-0.20%	-0.10%	-0.30%	
6:30 PM	CN	Inflation Rate MoM NOV	-0.10%	-0.10%	-0.10%	
6:30 PM	CN	PPI YoY NOV	-2.60%	-2.80%	-2.70%	

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.